



Perrin Conferences
**INSURANCE COVERAGE &
ALLOCATION ISSUES CONFERENCE**

April 18, 2023
Omni Chicago Hotel
Chicago, IL

CONFERENCE CO-CHAIRS

Bryan Feldscher

VP and Senior Claim Counsel, Zurich North America

Elaine Whiteman Klinger, Esq.

Kennedys

Jay Konkel, Esq.

Morgan, Lewis and Bockius LLP

Peter Walden

Manager, Complex Claims Unit, The Hartford

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Perrin Conferences
Insurance Coverage & Allocation Issues Conference
Tuesday, April 18, 2023
Omni Chicago Hotel (Chicago, IL)

8:15 AM – 9:00 AM – Registration (Picasso Ballroom)

9:00 AM – 9:15 AM – Welcome & Opening Remarks by Co-Chairs

Bryan Feldscher, VP and Senior Claim Counsel, Zurich North America, Owings Mills, MD

Elaine Whiteman Klinger, Esq., Kennedys, Philadelphia, PA

Jay Konkell, Esq., Morgan, Lewis & Bockius LLP, Washington, DC

Peter Walden, Manager, Complex Claims Unit, The Hartford, Timonium, MD

9:15 AM – 10:15 AM – Recent Developments in Allocation Issues

- What to expect throughout 2023 and beyond
- How do we resolve disputes faster?
- Choice of law stipulation and how do we get to all sums?
- Could 'all-sums' get *Nooter*-ed?

David Sean Cox, Esq., Morgan, Lewis & Bockius LLP, Los Angeles, CA

Jay R. Graif, Esq., Gust Rosenfeld, Phoenix, AZ

Ben Mermelstein, PhD, FCAS, HighRock Analytics, Washington, DC

Joshua D. Weinberg, Esq., Ruggeri Parks Weinberg LLP, Washington, DC

10:15 AM – 11:00 AM – Requesting Non-Waivers in Estoppel States

- Reducing coverage costs
- Coverage and allocation issues related to non-waivers

Danita L. Davis, Esq., Tressler LLP, Chicago, IL

James J. Hickey, Esq., Kennedys, Chicago, IL

James A. Markos, Esq., Coverage Counsel, Litigation, AmTrust North America, Chicago, IL

11:00 AM – 11:15 AM – Break

11:15 AM – 12:00 PM – Ransomware Attacks: When Does Insurance Cover Losses

- Overview of cyber litigation, rulings, and settlements
- Types of insurance policies that cover ransomware attacks
- Are types of coverages changing as these ransomware attacks become more common?
- Business email compromises

Scott N. Godes, Esq., Barnes & Thornburg LLP, Washington, D.C.

Perla Heady, Esq., AVP, Claims Counsel, Cyber, Technology & Media Liability, Somp International, New York, NY

Additional Speakers to be Added.

12:00 PM – 1:15 PM – Lunch (*on your own*)

1:15 PM – 2:15 PM – Chronic Legacy Liabilities

- Common challenges faced when resolving a claim
- Is private equity involved? If so, how does that change the dynamic?
- Restructuring to sell off liabilities
- Captive insurance
- What do you do with this risk from a corporation?

Stephen Hoke, Esq., Hoke LLC, Chicago, IL

Richard Janisch, Principal, Arcina Risk Group LLC, Los Angeles, CA

Edward A. Smallwood, Esq., Principal, Post & Schell, P.C., Pittsburgh, PA

2:15 PM – 3:15 PM – Corporate Policyholders Buying Coverage

- Risk managers in corporations: What they need to know when buying coverage
- Corporate policyholders' best practices for procuring insurance (underwriting)
- Contractual indemnification and additional insured coverage provisions in contracts between companies and vendors

David M. Cummings, Esq., Reed Smith LLP, Chicago, IL

Bradley Diatt, Esq., Perkins Coie LLP, Chicago, IL

Jennifer Groszek, JD, CPLP, Vice President, Claims Advocate Lead, ProQuest, Chicago, IL

Renee VanderHagen, CPCU, Director and Coverage Counsel, Crum & Forster, Southfield, MI

Tamieka Weeks, Director, Global Risk Management & Insurance, Southwire Company, LLC, Carrollton, GA

3:15 PM – 3:30 PM – Break

3:30 PM – 4:15 PM – Where the Math Meets the Law – Insurance Allocation

- Modeling complex unresolved insurance allocation issues
- Balancing the “spirit of the law” with the practicalities involved
- Impact of insolvents, SIRs, specific policy terms, non-cumulation language and other factors when allocating “all sums/vertical exhaustion” and “time on the risk”

Nancy Gutzler, Senior Managing Director, KCIC, Washington, DC

Jay Konkol, Esq., Morgan, Lewis & Bockius LLP, Washington, DC

Eileen T. McCabe, Esq., Mendes & Mount, LLP, New York, NY

4:15 PM – 5:15 PM – Hot Topics Overview

- ESGs and the impact on corporations and insurance companies
- Social media claims and the emerging risk
- Opioid litigation and insurance coverage
- Sexual abuse and human trafficking overview

Eileen King Bower, Esq., Clyde & Co, Chicago, IL

Karen M. Dixon, Esq., Skarzynski Marick & Black LLP, Chicago, IL

Kate Vaughn, Assistant Vice President, Manager, APO Claims, The RiverStone Group, Manchester, NH

Christopher M. Vlasich, Esq., AVP Financial Lines & Liability – North America Claims, Allianz Global Corporate & Specialty, Chicago, IL

5:15 PM – 6:15 PM – Networking Cocktail Reception (Picasso Ballroom Foyer)

Sponsored by: *Kennedys and Morgan, Lewis & Bockius LLP*

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Tuesday, April 18, 2023
Omni Chicago Hotel (Chicago, IL)**

All sessions are scheduled in the Eastern time zone.

**Speakers and Agenda are subject to change.*

REGISTRATION DETAILS:

Registration Rate: \$945

Register Online: [Insurance Coverage & Allocation Issues Conference | Perrin Conferences](#)

Perrin Conferences provides complimentary registration to in-house counsel and insurance claims professionals who assign work to outside counsel. For more information, contact Lynnsey Perrin (lperrin@perrinconferences.com) or Bethany Corio (bcorio@perrinconferences.com).

Each registration includes private website access to course materials.

CONFERENCE LOCATION:

Omni Chicago Hotel
676 Michigan Ave
Chicago, IL 60611

The conference will be held in the Picasso Ballroom.

HOTEL ROOM BLOCK:

Perrin Conferences has a room block for conference attendees and speakers at the Omni Chicago Hotel. The group rate is \$319/night for Monday, April 17th and \$399/night for Tuesday, April 18th. Please call Omni Reservations at 1-800-THE-OMNI or 312-944-6664 and reference Perrin Conferences for booking.

CLE/CE ADJUSTER CREDIT INFORMATION

Applications are being made to all CLE states as requested by attendees. CE Adjuster

Credit is pending in Florida, Oklahoma and Texas. Perrin Conferences is expecting approval for approximately 5.5 - 6.0 credit hours. For more information about CLE and CE, please contact Kelsey Minernd at kaminernd@perrinconferences.com.

CANCELLATION POLICY

If you cannot attend the conference, please notify us prior to April 24, 2023 and we will refund your fee. Cancellations received after this date and no-shows are subject to a \$100 administrative fee. You may enroll a substitute at any time before the conference starts.

FINANCIAL AID POLICY

Perrin Conferences is dedicated to providing high-quality continuing legal education to attorneys interested in course offerings. Program registrants who are unable to afford registration fees due to financial hardship may apply for a complete registration waiver or reduction in fee. Factors to be considered include employment status and annual income. Please send a written letter to Lynnsey Perrin addressing your financial situation for consideration. All requests must be submitted 14 days prior to the start of the program and are kept confidential.

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