

# Perrin Conferences INSURANCE COVERAGE & ALLOCATION ISSUES CONFERENCE

April 18, 2023  
Omni Chicago Hotel  
Chicago, IL

---

## CONFERENCE CO-CHAIRS

**Bryan Feldscher**

VP and Senior Claim Counsel, Zurich North America

**Elaine Whiteman Klinger, Esq.**

Kennedys

**Jay Konkel, Esq.**

Morgan, Lewis and Bockius LLP

**Peter Walden**

Manager, Complex Claims Unit, The Hartford

[www.perrinconferences.com](http://www.perrinconferences.com)

---

**Perrin Conferences**  
**Insurance Coverage & Allocation Issues Conference**  
**Tuesday, April 18, 2023**  
**Omni Chicago Hotel (Chicago, IL)**

---

**8:15 AM – 9:00 AM – Registration (Picasso Ballroom)**

**9:00 AM – 9:15 AM – Welcome & Opening Remarks by Co-Chairs**

**Bryan Feldscher**, VP and Senior Claim Counsel, Zurich North America, Owings Mills, MD

**Elaine Whiteman Klinger, Esq.**, Kennedys, Philadelphia, PA

**Jay Konkel, Esq.**, Morgan, Lewis & Bockius LLP, Washington, DC

**Peter Walden**, Manager, Complex Claims Unit, The Hartford, Timonium, MD

**9:15 AM – 10:15 AM – Recent Developments in Allocation Issues**

- What to expect throughout 2023 and beyond
- How do we resolve disputes faster?
- Choice of law stipulation and how do we get to all sums?
- Could 'all-sums' get *Nooter*-ed?

**David Sean Cox, Esq.**, Morgan, Lewis & Bockius LLP, Los Angeles, CA

**Jay R. Graif, Esq.**, Gust Rosenfeld, Phoenix, AZ

**Ben Mermelstein, PhD, FCAS**, HighRock Analytics, Washington, DC

**Joshua D. Weinberg, Esq.**, Ruggeri Parks Weinberg LLP, Washington, DC

**10:15 AM – 11:00 AM – Requesting Non-Waivers in Estoppel States**

- Reducing coverage costs
- Coverage and allocation issues related to non-waivers

**Danita L. Davis, Esq.**, Tressler LLP, Chicago, IL

**James J. Hickey, Esq.**, Kennedys, Chicago, IL

**James A. Markos, Esq.**, Coverage Counsel, Litigation, AmTrust North America, Chicago, IL

**11:00 AM – 11:15 AM – Break**

*Sponsored by: KCIC*

## 11:15 AM – 12:00 PM – Ransomware Attacks: When Does Insurance Cover Losses

- Overview of cyber litigation, rulings, and settlements
- Types of insurance policies that cover ransomware attacks
- Are types of coverages changing as these ransomware attacks become more common?
- Business email compromises

**Scott N. Godes, Esq.**, Barnes & Thornburg LLP, Washington, D.C.

**Perla Heady, Esq.**, AVP, Claims Counsel, Cyber, Technology & Media Liability, Sompo International, New York, NY

**Todd Rowe, Esq.**, Constangy, Brooks, Smith & Prophete, LLP, Chicago, IL

## 12:00 PM – 1:15 PM – Lunch (*on your own*)

## 1:15 PM – 2:15 PM – Chronic Legacy Liabilities

- Common challenges faced when resolving a claim
- Is private equity involved? If so, how does that change the dynamic?
- Restructuring to sell off liabilities
- Captive insurance
- What do you do with this risk from a corporation?

**Stephen Hoke, Esq.**, Hoke LLC, Chicago, IL

**Richard Janisch**, Principal, Arcina Risk Group LLC, Los Angeles, CA

**Edward A. Smallwood, Esq.**, Principal, Post & Schell, P.C., Pittsburgh, PA

## 2:15 PM – 3:15 PM – Corporate Policyholders Buying Coverage

- Risk managers in corporations: What they need to know when buying coverage
- Corporate policyholders' best practices for procuring insurance (underwriting)
- Contractual indemnification and additional insured coverage provisions in contracts between companies and vendors

**David M. Cummings, Esq.**, Reed Smith LLP, Chicago, IL

**Bradley Diatt, Esq.**, Perkins Coie LLP, Chicago, IL

**Jennifer Groszek, JD, CPLP**, Vice President, Claims Advocate Lead, ProQuest, Chicago, IL

**Renee VanderHagen, CPCU**, Director and Coverage Counsel, Crum & Forster, Southfield, MI

**Tamieka Weeks**, Director, Global Risk Management & Insurance, Southwire Company, LLC, Carrollton, GA

### 3:15 PM – 3:30 PM – Break

### 3:30 PM – 4:15 PM – Where the Math Meets the Law – Insurance Allocation

- Modeling complex unresolved insurance allocation issues
- Balancing the “spirit of the law” with the practicalities involved
- Impact of insolvents, SIRs, specific policy terms, non-cumulation language and other factors when allocating “all sums/vertical exhaustion” and “time on the risk”

**Nancy Gutzler**, Senior Managing Director, KCIC, Washington, DC

**Jay Konkel, Esq.**, Morgan, Lewis & Bockius LLP, Washington, DC

**Eileen T. McCabe, Esq.**, Mendes & Mount, LLP, New York, NY

### 4:15 PM – 5:15 PM – Hot Topics Overview

- ESGs and the impact on corporations and insurance companies
- Social media claims and the emerging risk
- Opioid litigation and insurance coverage
- Sexual abuse and human trafficking overview

**Eileen King Bower, Esq.**, Clyde & Co, Chicago, IL

**Karen M. Dixon, Esq.**, Skarzynski Marick & Black LLP, Chicago, IL

**Kate Vaughn**, Assistant Vice President, Manager, APO Claims, The RiverStone Group, Manchester, NH

**Christopher M. Vlasich, Esq.**, AVP Financial Lines & Liability – North America Claims, Allianz Global Corporate & Specialty, Chicago, IL

### 5:15 PM – 6:15 PM – Networking Cocktail Reception (Picasso Ballroom Foyer)

*Sponsored by: Kennedys and Morgan, Lewis & Bockius LLP*

---

**Perrin Conferences**  
**Insurance Coverage & Allocation Issues Conference**  
**Tuesday, April 18, 2023**  
**Omni Chicago Hotel (Chicago, IL)**

All sessions are scheduled in the Eastern time zone.

*\*Speakers and Agenda are subject to change.*

**REGISTRATION DETAILS:**

**Registration Rate: \$945**

**Register Online:** [Insurance Coverage & Allocation Issues Conference | Perrin Conferences](#)

Perrin Conferences provides complimentary registration to in-house counsel and insurance claims professionals who assign work to outside counsel. For more information, contact Lynnsey Perrin ([lperrin@perrinconferences.com](mailto:lperrin@perrinconferences.com)) or Bethany Corio ([bcorio@perrinconferences.com](mailto:bcorio@perrinconferences.com)).

Each registration includes private website access to course materials.

**CONFERENCE LOCATION:**

**Omni Chicago Hotel**  
676 Michigan Ave  
Chicago, IL 60611

The conference will be held in the Picasso Ballroom.

**HOTEL ROOM BLOCK:**

Perrin Conferences has a room block for conference attendees and speakers at the Omni Chicago Hotel. The group rate is \$319/night for Monday, April 17<sup>th</sup> and \$399/night for Tuesday, April 18<sup>th</sup>. Please call Omni Reservations at 1-800-THE-OMNI or 312-944-6664 and reference Perrin Conferences for booking.

**CLE/CE ADJUSTER CREDIT INFORMATION**

Applications are being made to all CLE states as requested by attendees. CE Adjuster Credit is approved in Florida for 6.0 credit hours. CE Adjuster Credit is pending in New

Hampshire, Oklahoma and Texas.

Perrin Conferences is expecting approval for approximately 6.0 credit hours. For more information about CLE and CE, please contact Kelsey Miner at [kaminerd@perrinconferences.com](mailto:kaminerd@perrinconferences.com).

### **CANCELLATION POLICY**

If you cannot attend the conference, please notify us prior to April 24, 2023 and we will refund your fee. Cancellations received after this date and no-shows are subject to a \$100 administrative fee. You may enroll a substitute at any time before the conference starts.

### **FINANCIAL AID POLICY**

Perrin Conferences is dedicated to providing high-quality continuing legal education to attorneys interested in course offerings. Program registrants who are unable to afford registration fees due to financial hardship may apply for a complete registration waiver or reduction in fee. Factors to be considered include employment status and annual income. Please send a written letter to Lynnsey Perrin addressing your financial situation for consideration. All requests must be submitted 14 days prior to the start of the program and are kept confidential.

# THANK YOU TO OUR SPONSORS AND PARTNERS:

## PLATINUM SPONSORS

Kennedys

Morgan Lewis

## GOLD SPONSORS

**ARCINA**  
RISK GROUP  
Uncover ♦ Recover ♦ Preserve

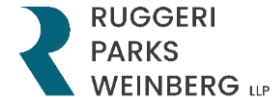
*GUST  
ROSENFELD*  
ATTORNEYS SINCE 1921 P.L.C.



## BLUE SPONSOR



HighRock  
Analytics



## PARTNERS



**BATES  
WHITE**  
ECONOMIC CONSULTING



FormanWatkins  
Forman Watkins & Krutz LLP

**LitPRO**



MARON MARVEL.



*OS*  
O'TOOLE SCRIVO  
A LIMITED LIABILITY COMPANY

PRIORITY-ONE  
VERITEXT

P1Steno@Veritext.com

