PERRIN CONFERENCES

NATIONAL CONSTRUCTION DEFECT CONFERENCE

November 12-13, 2026
The Ritz-Carlton, Fort Lauderdale

CONFERENCE CHAIRS

Gary F. Baumann, Esq.
Baumann, Gant, Keeley & Biondi, P.A.

Kelly Behrens, CRIS
Upland Specialty Insurance

Michael Bryant
The RiverStone Group

Steve Lokus
Sompo

Agenda Sponsor:

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Perrin Conferences
National Construction Defect Conference
Thursday, November 12 - Friday, November 13, 2026
The Ritz-Carlton Fort Lauderdale Hotel

Wednesday, November 11, 2026

6:00 PM – 7:00 PM: Opening Networking Cocktail Reception (Ritz-Carlton Pool Deck – 7th Floor)
Sponsored by: B2R Consulting Group and Gunther Legal

Thursday, November 12, 2026

8:00 AM – 8:45 AM: Registration and Light Breakfast (Grand Ballroom Foyer – 4th Floor)
Sponsored by: Murphy Schiller & Wilkes LLP

8:45 AM – 9:00 AM: Welcome & Opening Remarks (Grand Ballroom – 4th Floor)

Gary F. Baumann, Esq., Baumann, Gant, Keeley & Biondi, P.A., Fort Lauderdale, FL
Kelly Behrens, CRIS, Vice President of Claims, Upland Specialty Insurance, Omaha, NE
Michael Bryant, Vice President, Head of P&C, The RiverStone Group, Manchester, NH
Steve Lokus, Vice President, Casualty Construction Claims, Sompo, Irvine, CA

9:00 AM – 10:00 AM: Jurisdictional Analysis and Future Outlook of Nationwide Industry Trends

- Overview of the most active and emerging jurisdictions
- Filing and building trends in 2026 and what to expect in 2027
- Facing the Future – Construction Risks in 2026 and Beyond
- Venturing into new jurisdictions and knowing the specific state standards
- Housing legislation

Moderator: Michael Bryant, Vice President, Head of P&C, The RiverStone Group, Manchester, NH
Benjamin W. Dowers, Esq., Gunther Legal, PLLC, Fort Lauderdale, FL
Thomas D. Fama, Esq., Wood Smith Henning & Berman LLP, Concord, CA
Ken Kasdan, Esq., Kasdan Turner Thomson Booth LLP, Tempe, AZ
Phyllis A. Modlin, Director & Senior Counsel, Casualty Claims, Markel, Carlsbad, CA

10:00 AM – 11:00 AM: Collateral Damage to Vulnerable Owners

- Recent headline structural events are influencing the evaluation of routine construction defect claims

- Catastrophic-failure themes are shaping repair scopes, claim values, and litigation strategy in non-catastrophic matters
- Perspectives on causation, severity, and appropriate scope of repair
- Practical approaches to early investigation, expert involvement, and documentation
- Strategies for evaluating life-safety allegations and distinguishing genuine risk from claim inflation

Moderator: Mark Boyle, Esq., Boyle Anderson, P.A., Fort Myers, FL
Federico Balestrazzi, Managing Principal, Argos Advisory & Forensics, Miami, FL
Gary F. Baumann, Esq., Baumann, Gant, Keeley & Biondi, P.A., Fort Lauderdale, FL
Kenneth A. Bloom, Esq., Gartner + Bloom, PC, New York, NY
Steve Lokus, Vice President, Casualty Construction Claims, Sompo, Irvine, CA

11:00 AM – 11:15 AM: Break
Sponsored by: Resnick & Louis, P.C.

11:15 AM – 12:15 PM: Navigating the New Frontier in Data Center Construction

- The explosive growth in data center construction and the convergence of construction/claim risks
- Owner-furnished equipment and coverage issues
- Environmental and sustainability challenges
- The growing political and community scrutiny around power, water demands, pollution, etc.

Rachel Pearson, Esq., SDV Fenchurch, Trumbull, CT
Cynthia Pertile Tarle, Esq., Kahana Feld, Carlsbad, CA
Ryan Pitterson, Vice President of Claims, Turner Surety and Insurance Brokerage, Inc., Dallas, TX
Thomas Rocha, P.E., C.F.E.I., Electrical Engineer / Fire Cause & Origin Expert, MC Consultants, Inc., Houston, TX

12:15 PM – 1:45 PM: Lunch (on your own)

1:45 PM – 2:30 PM: Talent Shortage on the Claims and Legal Sides

- Consistent movement of adjusters and attorneys
- Where do we go from here?

Moderator: Rich Smith, Chief Claims Officer, Upland Specialty Insurance, Atlanta, GA
Paul C. Balentine III, CPCU, Associate Vice President, Nationwide, Scottsdale, AZ
Won Jai Lee, JD, CPCU, CCP, AVP, Coaction Insurance, Jersey City, NJ
Kelly Martin Malone, Esq., MG+M The Law Firm, Boston, MA
Richard L. Righi, Esq., Righi Fitch Law Group, Phoenix, AZ

2:30 PM – 3:15 PM: The Builders' Perspectives

Tony Bell, General Counsel, Williams Homes, Santa Clarita, CA
Tammy Brito, Senior Corporate Counsel, Coastal Construction, Miami, FL
Ian K. Hall, Assistant General Counsel**,** Dream Finders Homes, Atlanta, GA
Molly Smith, Associate General Counsel, Lennar, Irving, TX

3:15 PM – 3:30 PM: Break (Grand Ballroom Foyer – 4th Floor)
Sponsored by: Argos Advisory & Forensics

3:30 PM – 4:30 PM: Artificial Intelligence (AI) Developments in Construction Defect Litigation

- New issues and current application of AI-assisted document review, data analysis, and report preparation
- Relying on the outputs of AI and what that means when you go to court
- Waiver of attorney-client issues
- Risk management and quality control with the AI processes
- The Algorithm on the Stand: Expert Witness Use of AI in Formulating Opinions and Reports, and the Cross Cross

Anthony D. Capasso, Esq., Murphy Schiller & Wilkes LLP, Newark, NJ
George Green Jr., Esq., Freeman Mathis & Gary, Atlanta, GA
Greg Kelly, Chief Structural Engineer, Structural Forensic Experts, LLC, Pensacola, FL
Christopher D. Ling AIA, NCARB, LEEDap, Forensic Architect, The Vertex Companies, New York, NY

4:30 PM – 5:15 PM: The Plaintiff Attorneys' Perspectives

- Views from multiple jurisdictions
- Impact of media and billboards

Moderator: Kelly Behrens, CRIS, Vice President of Claims, Upland Specialty Insurance, Omaha, NE
Scott Booth, Esq., Kasdan Turner Thomson Booth LLP, Tempe, AZ
Christopher Gladd, Esq., Napoli Shkolnik PLLC, New York, NY
Jeffrey P. Kerrane, Esq., Kerrane Storz, P.C., Broomfield, CO
Luke P. Ryan, Esq., Shinnick & Ryan LLP, San Diego, CA

5:15 PM – 6:15 PM: Networking Cocktail Reception (Grand Ballroom Foyer – 4th Floor)
Sponsored by: Boyle Anderson, P.A.

8:30 PM – 10:30 PM: Rock n Roll Conference Party (Offsite Location near the Ritz - Lulu's Bait Shack, 17 South Atlantic Blvd.)
All registered attendees are welcome to join us for live music by Coco Slipstk. Open Bar 8:30 PM - 10:30 PM.
Sponsored by: Lexitas, Rimkus, and S-E-A, Ltd.

Friday, November 13, 2026

8:15 AM – 9:00 AM: Coffee and Light Breakfast (Grand Ballroom Foyer – 4th Floor)

9:00 AM – 10:00 AM: Fraud by Design: Ethical Challenges in Construction Defect Litigation

- Construction defects versus material misrepresentations
- Legal principles governing fraud and misrepresentation

Moderator: Kimberly A. Canals, Esq., Cole Scott & Kissane, Tampa, FL
Frank Figueredo, Claims Manager, US Claims Group, Miami, FL
Ellen G. Smith, Esq., Boyle Anderson, P.A., Tampa, FL
M. Todd Woolery, Senior Vice President, NV5, Charlotte, NC

10:00 AM – 10:45 AM: Insurance Coverage, Risk Transfer, Indemnity & Allocation

- Shrinking Statute of Limitations (SOLs in FL, TX, AZ)
- Statute of Repose
- Coverage issues to consider
- Strategies for handling the coverage and defense including risk transfer tips
- Allocating liability among contractors, subcontractors and design professionals

Gregory J. Kahn, Esq., Rembold Hirschman, West Palm Beach, FL
Roma Leaming, Executive Casualty/GLPD Adjuster, Engle Martin, Phoenix, AZ
Jordan Lewis, Esq., Kennedys, Fort Lauderdale, FL
Tracy Yaun JD,CPCU,SCLA,CLMP, Head of Casualty Claims, AXA XL, Los Angeles, CA

10:45 AM – 11:30 AM: Going Beyond the Defect: Managing Emotional Architecture of Construction Litigation

- Practical strategies for recognizing and managing behavioral drivers that influence decision making throughout a dispute
- The psychology of mediation, stakeholder pressure, emotional contagion within project teams, and techniques for improving negotiation outcomes through more effective communication and expectation management

Moderator: Katherine L. Klaspa, Esq., Wood Smith Henning & Berman LLP, Orlando, FL
Kelly Behrens, CRIS, Vice President of Claims, Upland Specialty Insurance, Omaha, NE
Ian K. Hall, Assistant General Counsel**,** Dream Finders Homes, Atlanta, GA
Barbara Laskaris-Lorigan, Senior Vice President, Head of Claims, Golden State Claims Adjusters, Carlsbad, CA

11:30 AM – 12:15 PM: Structural Failure Claims: Causation Challenges and Expert Battles

- Key engineering standards and codes used to establish (or rebut) breach of standard of care
- Strategies for deposing and cross-examining structural engineering experts
- Admissibility challenges to plaintiff expert methodologies
- Using retained experts to develop alternative causation theories (soil conditions, seismic activity, deferred maintenance)
- Coordinating expert reports with comparative fault allocation strategies

Rinaldo Cartaya III, Esq., Quintairos, Prieto, Wood & Boyer, P.A., Orlando, FL
Justin Kovacsik, CGC, Principal Consultant, Rimkus, Orlando, FL
Meliz Martin, Esq., Lydecker LLP, Miami, FL
Michael F. Suarez, Esq., Kubicki Draper, Miami, FL

12:15 PM: Conference Concludes

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The Ritz-Carlton Fort Lauderdale Hotel

**Speakers and Agenda are subject to change.*

CONFERENCE LOCATION

The Ritz-Carlton, Fort Lauderdale, FL
1 N Fort Lauderdale Beach Blvd.
Fort Lauderdale, FL 33304

REGISTRATION

Registration Rate: $1225
Paralegal Rate: $395

All in-house counsel and insurance claims professionals receive complimentary registration at Perrin Conferences live programs.

Contact Bethany Corio 610-220-1817 or Lynnsey Perrin 610-804-6165 with questions or to register at the complimentary rate.

Register Online: National Construction Defect Conference | Perrin Conferences

Mail to: Perrin Conferences**,** 214 Orchard Way**,** Wayne, PA 19087

Register by Phone:

Lynnsey Perrin	610-804-6165	lperrin@perrinconferences.com
Bethany Corio	610-220-1817	bcorio@perrinconferences.com

Each registration includes private website access to course materials and admission to all sessions and networking events such as refreshment breaks and cocktail receptions.

Group discounts available, please inquire.

HOTEL ROOM BLOCKS

The Ritz-Carlton Fort Lauderdale, 1 N. Fort Lauderdale Beach Blvd. (*sold out)*
Reserve your room

W Fort Lauderdale, 401 N. Fort Lauderdale Beach Blvd, $405+ per night
Reserve your room

The Westin Fort Lauderdale Beach Resort, 321 N. Fort Lauderdale Beach Blvd, $249+ per night
Reserve your room

Please contact Bethany Corio with any questions.

CLE & CE CREDIT INFORMATION

Applications are being made to all CLE states as requested by attendees.
CE Adjuster credit is approved in New Hampshire and Texas and pending approval in Florida and North Carolina.

Please note, there will be no partial credit awarded for CE credit – The full conference must be attended to earn credit. Please send requests for state specific accreditation to CLE@perrinconferences.com.

CANCELLATION POLICY

If you cannot attend the conference, please notify us prior to **October 29, 2026** and we will refund your fee, less a $25 administrative fee, or provide a credit for a future conference. The credit needs to be used within one year from the conference date.

Cancellations received on or after **October 30, 2026** will not be refunded. You may enroll a substitute at any time before the conference starts. Cancellations received on or after **October 30, 2026** may receive a credit for $200 less than the registration amount paid and can be used by their firm/company within one year from the conference date.

FINANCIAL AID POLICY

Perrin Conferences is dedicated to providing high-quality continuing legal education to attorneys interested in course offerings. Program registrants who are unable to afford registration fees due to financial hardship may apply for a complete registration waiver or reduction in fee. Factors to be considered include employment status and annual income. Please send a written letter to Lynnsey Perrin addressing your financial situation for consideration. All requests must be submitted 14 days prior to the start of the program and are kept confidential.

THE PERRIN ROCK N ROLL CONFERENCE PARTY – THURSDAY 11/12

Sponsored by Lexitas, Rimkus, and S-E-A, Ltd.

Thursday, November 12th, 8:30pm at the Lulu's Bait Shack, 17 S Atlantic Blvd Ste 212, Fort Lauderdale, FL.

Enjoy live entertainment by Coco Slipstk, open bar from 8:30pm-10:30pm, and lively conversation.

*This is a private Perrin event for registered attendees and speakers. Those who are not registered for the conference will not be permitted to attend.



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National Construction Defect Conference
November 12-13, 2026 – Fort Lauderdale, FL
Mail-in Registration Form

Attendee Name _____

Company/Firm Name _____

Title _____

Address _____

_____

City _____

State _____ Zip Code _____

Email Address _____

CIRCLE ONE: Attorney Non-Attorney Insurance Professional In-House Counsel

***Registration Fee*: $1225**
***Paralegal Fee*: $395**

**All Insurance Professionals & In-House Counsel receive Complimentary attendance*

Name on Card _____

Credit Card Number _____

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Please Mail Form to: *Perrin Conferences, 214 Orchard Way, Wayne, PA 19087*
Email Form to: *bcorio@perrinconferences.com or lperrin@perrinconferences.com*
Make Checks Payable to: *Perrin Conferences, LLC*