### Perrin Conferences

## NATIONAL CONSTRUCTION DEFECT CONFERENCE

www.perrinconferences.com



# November 14-16, 2018 The Ritz-Carlton Fort Lauderdale Fort Lauderdale, FL

#### Conference Chairs:

Gary F. Baumann, Esq., Baumann, Gant & Keeley, P.A., Fort Lauderdale, FL Luke Ryan, Esq., Shinnick & Ryan LLP, San Diego, CA Wilson Townsend, Vice President Claims, The RiverStone Group, Manchester, NH

Thank you to our agenda sponsor:

VPL | Ver Ploeg&Lumpkin

Perrin Conferences National Construction Defect Conference Fort Lauderdale, FL November 14-16, 2018

#### Wednesday, November 14, 2018

**5:30 PM – 6:30 PM: Networking Cocktail Reception** (Located on Astor Terrace/Foyer) *Sponsored by: Baumann, Gant & Keeley, P.A., Righi Fitch Law Group and Rimkus Consulting Group, Inc.* 

#### Thursday, November 15, 2018

8:00 AM: Registration & Breakfast (Located in Grand Ballroom Foyer)

8:45 AM: Opening Remarks & Status of the Litigation

Gary F. Baumann, Esq., Founding Partner, Baumann, Gant & Keeley, P.A., Fort Lauderdale, FL Luke Ryan, Esq., Partner, Shinnick & Ryan LLP, San Diego, CA Wilson Townsend, Vice President Claims, The RiverStone Group, Manchester, NH

9:00 AM: An Update on Complex Construction Cases – A Multi-State and Risk Industry Perspective

Moderator: Luke Ryan, Esq., Shinnick & Ryan LLP, San Diego, CA
Paul S. Danner, Esq., Goldberg Segalla, Newark, NJ
Sarah Jane Robinson Matteo, Director, Construction Defect Claims, Chubb, Chatsworth, CA
Andrew M. Morgan, Esq., Borton Petrini, LLP, Bakersfield, CA
Tracy Yaun, JD, CPCU, SCLA, Director of Construction Defect Claims, Amerisure Insurance,
Farmington Hills, MI

#### 9:50 AM: Deconstructing the Mansion

- Litigating condo claims on behalf of associations
- Strategies to use

Moderator: Scott D. Rembold, Esq., Rembold Hirschman, Coral Gables, FL Rebecca C. Appelbaum, Esq., Adams and Reese LLP, Tampa, FL Kelly Behrens, Senior Claims Specialist, Vela Insurance Services, Omaha, NE

Mary Rowe, Claims Manager Construction Defect, Markel Corporation, Red Bank, NJ Evan J. Small, Esq., Ball Janik LLP, Orlando, FL

#### 10:40 AM: Break

Sponsored by: Core Consulting Group, Inc.

#### 10:55 AM: Mock Mediation – Session 1

Moderator: Gary F. Baumann, Esq., Baumann, Gant & Keeley, P.A., Fort Lauderdale, FL Bruce G. Alexander, Ciklin Lubitz, West Palm Beach, FL Stephen L. Weber, Esq., Kasdan LippSmith Weber Turner LLP, Phoenix, AZ

#### 11:30 AM: The Insurance Coverage Landscape

Moderator: Wilson Townsend, Vice President Claims, The RiverStone Group, Manchester, NH David Cutter, Esq., Clyde & Co, Chicago, IL Jay R. Graif, Esq., Gust Rosenfeld P.L.C., Phoenix, AZ Christine A. Gudaitis, Esq., Ver Ploeg & Lumpkin, Miami, FL Gary S. Kull, Esq., Kennedys CMK, Basking Ridge, NJ

12:30 PM: Lunch (on your own)

#### 1:45 PM: Jurisdictional Update – Overview of the Most Active and Emerging Jurisdictions

Moderator: Richard H. Glucksman, Esq., Chapman, Glucksman, Dean, Roeb & Barger, Los Angeles, CA

Paul Amirata, Senior Vice President, CD/CGL Claims, Cranmore, St. Petersburg, FLMichael A. Hinojosa, Senior Vice President, Chief Claim Officer, National Claim Services, Inc., Atlanta, GA

Ronald L. Kammer, Esq., Hinshaw & Culbertson LLP, Coral Gables, FL Steve Lokus, Western Regional Vice President, Casualty Claims, Navigators Insurance Company, Los Angeles, CA

#### 2:45 PM: Anatomy of a Defect - Birth to Conclusion

Moderator: Gerald J. Valentini, Esq., Deasey Mahoney & Valentini, Ltd., Philadelphia, PA Patricia Brown, Senior Claims Examiner, Markel Corporation, Scottsdale, AZ Anthony D. Capasso, Esq., O'Toole Scrivo Fernandez Weiner Van Lieu, LLC, Cedar Grove, NJ Jozef H. Kneppers, CPE, FCIOB, CCM, President, Madsen, Kneppers & Associates, Inc., Las Vegas, NV

Richard L. Mendelsohn, Esq., Malaby & Bradley LLC, New York, NY John J. Shotter, Manager, Construction Defect, Environmental & Surety Claims, Crum & Forster, Morristown, NJ

#### 3:45 PM: Mock Mediation – Session 2 (includes Audience Participation)

Moderator: Gary F. Baumann, Esq., Baumann, Gant & Keeley, P.A., Fort Lauderdale, FL Bruce G. Alexander, Ciklin Lubitz, West Palm Beach, FL Henrietta Hinojosa, AIC, Vice President, National Claim Services Inc., Atlanta, GA James J. Orland, Esq., Orland Law Group, Manhattan Beach, CA Gino Valderrama, J.D., P.E., District Manager, Rimkus Consulting Group, Inc., Miami, FL

#### 4:15 PM: Strategically Using Technology in High Exposure Cases

Moderator: Christopher M. Corchiarino, Esq., Goodell, DeVries, Leech & Dann, LLP, Baltimore, MD Pasha Ameli, PhD, PE, Project Manager, The Vertex Companies, Inc., Irvine, CA Paul J. Coffey, Senior Claims Representative, Construction Defect, The Main Street America Group, Jacksonville, FL

**Thomas C. Easley, Ph.D.,** Materials/Metallurgy Engineer, SEA Ltd., Columbus, OH **Kevin Follett**, Senior Claims Analyst, The Riverstone Group, Manchester, NH

5:00 PM: Adjourn

5:00 PM – 6:00 PM: Networking Cocktail Reception (Located in Grand Ballroom Foyer)

Sponsored by: Boyle & Leonard, P.A., Halliwell Engineering Associates, Inc., Madsen, Kneppers & Associates, Inc., and Segal McCambridge Singer & Mahoney, Ltd.

#### Friday, November 16, 2018

**7:45 AM: Women's Breakfast** (Located in Astor Ballroom) *Sponsored by: Malaby & Bradley LLC* 

Maryellen Connor, Esq., Malaby & Bradley LLC, New York, NY Cori L. Malaby, Esq., Malaby & Bradley LLC, New York, NY

**8:15 AM: Breakfast** (Located in Grand Ballroom Foyer)

#### 8:45 AM: Simulated Courtroom Daubert Challenge

- What is reasonable to rely on?
- Status of the law for various jurisdictions
- Extrapolation
- Random sampling vs. targeted testing

Moderator: Mark Boyle, Esq., Boyle & Leonard, P.A., Fort Myers, FL Hon. Susan H. Johnson, Eighth Judicial District Court, Department XXII, Clark County, Las Vegas, NV

**Richard Righi, Esq.,** Righi Fitch Law Group, Phoenix, AZ **Jamie Shooks,** FCAS, MAAA, Consulting Actuary, Milliman, Wayne, PA

#### 9:30 AM: Ethical Duties in Construction Defect Litigation

Moderator: Jason D. Feld, Esq., Kahana & Feld LLP, Santa Ana, CA
Dinesh U. Dadlani, Esq., Segal McCambridge Singer & Mahoney, Ltd., Jersey City, NJ
Jason K. Gunther, Esq., Gunther McIntosh, PLLC, Ft. Lauderdale, FL
John Lupfer, Esq., Director of Claims – Claims Counsel, Suffolk Construction, Boston, MA
Carlos K. Poza, Esq., Manning Gross + Massenburg LLP, Walnut Creek, CA

**10:30 AM: Break** 

#### 10:45 AM: Mock Mediation – Session 3

Moderator: Gary F. Baumann, Esq., Baumann, Gant & Keeley, P.A., Fort Lauderdale, FL Bruce G. Alexander, Ciklin Lubitz, West Palm Beach, FL Henrietta Hinojosa, AIC, Vice President, National Claim Services Inc., Atlanta, GA James J. Orland, Esq., Orland Law Group, Manhattan Beach, CA Stephen L. Weber, Esq., Kasdan LippSmith Weber Turner LLP, Phoenix, AZ

#### 11:30 AM: The Carrier Perspective

**Moderator: Kenneth A. Bloom, Esq.,** gartner + bloom P.C., New York, NY **Susie Ferguson,** Senior Claims Consultant- Technical Claims Manager, American Contractors Insurance Group, Richardson, TX

**Thomas Gesner,** Claims Manager II, CI | CRIS, Commercial Insurance Claims, Construction Defect, Liberty Mutual Insurance and Helmsman Management Services, Dover, NH

**Guy Hollingsworth,** Architects and Engineers Professional Liability Claims, The Hanover Insurance Group, Inc., Chicago, IL

Jake Morin, Niche President of Construction, ProSight Specialty Insurance, Morristown, NJ

#### 12:15 PM: Adjourn

<sup>\*</sup>Speakers & Agenda are subject to change.

#### THANK YOU TO OUR PARTNERS & SPONSORS



#### PERRIN CONFERENCES

#### **National Construction Defect Conference**

The Ritz-Carlton, Fort Lauderdale One North Fort Lauderdale Beach Boulevard Fort Lauderdale, FL 33304 November 14-16, 2018

#### Conference Details and Information:

#### **REGISTRATION**

#### **Registration Cost: \$1095**

All in-house counsel and insurance professionals receive complimentary registration at Perrin Conferences live programs.

Contact Bethany Corio (bcorio@perrinconferences.com) 610-220-1817 or Lynnsey Perrin (lperrin@perrinconferences.com) 610-804-6165 to register at the complimentary rate.

#### **Register Online:**

https://www.perrinconferences.com/conferences/national-construction-defect-conference-2018/

#### Register by Mail:

Complete the Mail-In Registration Form at the end of brochure.

Mail to:

Perrin Conferences 214 Orchard Way Wayne, PA 19087

Scan & Email Form to: bcorio@perrinconferences.com or lperrin@perrinconferences.com

#### **Register by Email or Phone:**

Lynnsey Perrin 610-804-6165 lperrin@perrinconferences.com Bethany Corio 610-220-1817 bcorio@perrinconferences.com

Each registration includes private website access to course materials and admission to all networking events including lunch, refreshment breaks and cocktail receptions. *Group discounts available, please inquire*.

#### HOTEL ROOM BLOCK

#### The Ritz-Carlton, Fort Lauderdale

One North Fort Lauderdale Beach Boulevard Fort Lauderdale, FL 33304

Perrin Conferences has reserved a room block for conference guests. The group rate is \$284 per night. Please call Reservations directly at 1-800-241-3333 and reference Perrin Conferences. Or click here to reserve on-line Perrin Conferences' Construction Defect Conference 2018 - Run of House

#### Hilton Fort Lauderdale Beach Resort

505 North Fort Lauderdale Beach Boulevard Fort Lauderdale, FL 33304

Perrin Conferences has reserved a room block for conference guests. The group rate is \$189 per night. Please call Reservations directly at 1-800-445-8667 and reference PCRB. Or click here to reserve online <a href="https://book.passkey.com/go/PCRB">https://book.passkey.com/go/PCRB</a>

#### **CLE/CE ADJUSTER CREDIT INFORMATION**

Applications are being made to all CLE states as requested by attendees. Please contact <u>Katie Milnes</u> with questions regarding approved states for CLE Credit.

10.0 CE Adjuster credits have been approved for the following states: AL, CA, FL, GA, IN, NH an TX. Please contact <u>Katie Milnes</u> with questions.

\*\*Perrin Conferences is expecting approval for up to 11.0 CE adjuster credits and 9.5 – 11.4 CLE credits. Perrin files for CLE approval for all requested states prior to the conference with materials provided, and therefore cannot guarantee accreditation by each jurisdiction's governing body.

#### **COUNSEL MEETINGS**

Perrin Conferences offers complimentary meeting space for counsel meetings being held in conjunction with our live conferences. Perrin will coordinate all aspects of the meeting, including securing the space at the conference hotel, food and beverage, audio visual, etc. Meetings can be held at the Ritz-Carlton Fort Lauderdale at any time from November 14 – November 16, 2018. Please contact Lynnsey Perrin (610-804-6165) if you would like additional information. All meetings are kept confidential.

#### **CANCELLATION POLICY**

If you cannot attend the conference, please notify us prior to October 31, 2018 and we will refund your fee. Cancellations received after this date and no-shows are subject to a \$200 administrative fee. You may enroll a substitute at any time before the course starts.

#### FINANCIAL AID POLICY

Perrin Conferences is dedicated to providing high-quality continuing legal education to attorneys interested in course offerings. Program registrants who are unable to afford registration fees due to financial hardship may apply for a complete registration waiver or reduction in fee. Factors to be considered include employment status and annual income. Please send a written letter to Lynnsey Perrin addressing your financial situation for consideration. All requests must be submitted 14 days prior to the start of the program and are kept confidential.



#### Perrin Conferences- National Construction Defect Conference November 14-16, 2018 Fort Lauderdale, FL

#### **Mail-in Registration Form**

Name				<del></del>
Company/Firm Nam	ne			
Address				
City				
State		Zip Code		
Telephone				
Email Address				
CIRCLE ONE:	Attorney	Insurance Professional	In-House Counsel	Other
Registration Fee: \$10	<u>095</u>			
(*All Qualified Insurance Professionals & In-House Counsel receive Complimentary attendance)				
Credit Card Number	r			
Expiration Date Credit Card Code			it Card Code	
Please Mail Form to: Perrin Conferences, Attn: Lynnsey Perrin, 214 Orchard Way, Wayne, PA 19087				
Make Checks Payable to: Perrin Conferences, LLC				
Or Scan & Email Form to: <u>bcorio@perrinconferences.com</u> or <u>lperrin@perrinconferences.com</u>				