



National Construction Defect Conference November 13-15, 2019

The Ritz-Carlton, Fort Lauderdale
Fort Lauderdale, FL

Conference Chairs:

Gary F. Baumann, Esq., Baumann, Gant & Keeley, P.A., Fort Lauderdale, FL
Steve Lokus, Vice President, Construction Group, Navigators, a brand of The Hartford,
Los Angeles, CA
Wilson Townsend, Vice President, Director, The RiverStone Group, Manchester, NH

The Ritz-Carlton, Fort Lauderdale
One North Fort Lauderdale Beach Blvd.
Fort Lauderdale, FL 33304

Thank you to our Agenda Sponsor:

O'TOOLE SCRIVO
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*All in-house counsel and insurance professionals receive complimentary registration.

www.perrinconferences.com

Perrin Conferences- National Construction Defect Conference
Fort Lauderdale, FL
November 13-15, 2019

Wednesday, November 13, 2019

5:30 PM – 6:30 PM: Opening Cocktail Reception (Located in Astor Foyer/Astor Terrace)

Sponsored by: Boyle, Leonard & Anderson, P.A., Rimkus Consulting Group, Inc. and Segal, McCambridge, Singer & Mahoney, Ltd.

Thursday, November 14, 2019

7:30 AM: Registration & Continental Breakfast (Located in Grand Ballroom Foyer)

Sponsored by: Phelps Dunbar LLP

8:15 AM: Opening Remarks & Status of the Litigation

Gary F. Baumann, Esq., Baumann, Gant & Keeley, P.A., Fort Lauderdale, FL

Steve Lokus, Vice President, Construction Practice Group, Navigators, a brand of The Hartford, Los Angeles, CA

Wilson Townsend, Vice President, Director, The RiverStone Group, Manchester, NH

8:30 AM: Breaking Good – Breaking Bad: A Coast to Coast Analysis on CD Trends

- Jurisdictional Update: Overview of the Most Active & Emerging Jurisdictions

Moderator: Jay R. Sever, Esq., Phelps Dunbar LLP, New Orleans, LA

Matthew Adler, Senior Claims Consultant, AXA XL, Los Angeles, CA

Jason W. Bruce, Esq., Pursiano Barry Bruce Demetriades Simon LLP, Winter Park, FL

Eileen Jenkins, Manager Technical Claims- Liability, Builders Insurance Group, Philadelphia, PA

Sarah Jane Robinson Matteo, Claim Director, Construction Defect Claims, Chubb, Chatsworth, CA

Merrill Tyler, SCLA, Claims Manager, Casualty Claims, Navigators, a brand of The Hartford, Los Angeles, CA

9:30 AM: The Impact of FL Legislation Allowing Contribution Among Co-Carriers

- Speculating what will happen in FL after the statute

Moderator: Rebecca C. Appelbaum, Esq., Adams and Reese LLP, Tampa, FL

Paul Amirata, Esq., Senior Vice President, CD/CGL Claims, Cranmore, St. Petersburg, FL

Mark A. Boyle, Esq., Boyle, Leonard & Anderson, P.A., Fort Myers, FL

Jason K. Gunther, Esq., Gunther McIntosh, PLLC, Ft. Lauderdale, FL

Mary Rowe, Claims Manager Construction Defect, Markel Corporation, Red Bank, NJ

10:30 AM: Break

Sponsored by: IN-Line Consulting, LLC

10:45 AM: Ongoing Issues with Recalcitrant Insurers

- Is more cooperation in the industry possible?

Kenneth A. Bloom, Esq., gartner + bloom P.C., New York, NY

Philip J. Collias, Senior Vice President, Lockton Companies, LLC, Los Angeles, CA

Michael Hinojosa, Senior Vice President, Chief Claim Officer, National Claim Services, Inc., Atlanta, GA

George P. Pappas, Esq., Sheehy, Ware & Pappas, P.C., Houston, TX

Carlos K. Poza, Esq., MG+M The Law Firm, Walnut Creek, CA

11:30 AM: How Do Professionals in the CD Industry Develop Talent Within and Outside Their Organization?

Moderator: Thomas Gesner, CRIS, Claims Manager, Liberty Mutual Insurance, Dover, NH

Paul S. Danner, Esq., Goldberg Segalla, Newark, NJ

Brendan N. Keeley, Esq., Baumann, Gant & Keeley, P.A., Jacksonville, FL

David Stern, President and Corporate Secretary, West Coast Casualty Services Inc., Los Angeles, CA

Wilson Townsend, Vice President, Director, The RiverStone Group, Manchester, NH

DeShaune Williams, District Manager, Rimkus Consulting Group, Inc., Los Angeles, CA

12:30 PM: Lunch (on your own)

12:30 PM: Women's Networking Lunch (Located in Astor Ballroom)

Sponsored by: CMBG3 Law, Gillaspay & Rhode PLLC, U.S. Legal Support, Inc. and Ver Ploeg & Marino, P.A.

Kelly Behrens, CRIS, Senior Claims Specialist, Vela Insurance Services LLC, Omaha, NE

Chelsea Fowler, Technical Claims Specialist II, Liberty Mutual, Dover, NH

Sheri H. Roswell, Esq., Higgins, Hopkins, McLain & Roswell, LLC, Denver, CO

1:45 PM: An Update on Pre-Litigation Repair Processes and Risk Transfer in CD Litigation

- Legislative Activity in AZ, CA, NM, NV
- The Impact of Right to Repair: Does it work?

Moderator: Richard Righi, Esq., Righi Fitch Law Group, Phoenix, AZ

Henrietta Hinojosa, Vice President, National Claim Services Inc., Atlanta, GA

Luke Ryan, Esq., Shinnick & Ryan LLP, San Diego, CA

Dave Simons, Vice President and Assistant General Counsel, KB Home, San Francisco, CA

Stephen L. Weber, Esq., Kasdan LippSmith Weber Turner LLP, Phoenix, AZ

2:45 PM: Analysis of Professional Liability and General Liability

- Is there typically more PL coverage than GL coverage?
- Tension and conflict between these policies for the design community: Where is it heading?
- Tension and conflict between these policies in the defense of General Contractors and Construction Managers

Moderator: Steven Weiner, Esq., O'Toole Scrivo, Cedar Grove, NJ

Paul J. Coffey, Senior Claims Representative Construction Defect, The Main Street America Group, Keene, NH

Rodrick Reed, CPCU, Regional Claims Manager, Starr Adjustment Services, Inc. – A Member of Starr Companies, Los Angeles, CA

Scott D. Rembold, Esq., Rembold Hirschman, Coral Gables, FL

Raymond Weisse, Senior Vice President, Leader of Construction- GB Specialty Liability Practice Group, Gallagher Bassett., Danbury, CT

3:30 PM: Break

Sponsored by: Core Consulting Group, Inc.

3:45 PM: Recent Decision Issued by the Supreme Court of South Carolina

- Discussion about the Mount Hawley Insurance Company decision

Moderator: Ross W. Feinberg, Esq., Mediator/Settlement Referee, Feinberg Mediation (JAMS), Irvine, CA

Derrick Harris, MBA, AIC, Major Case Unit Specialist, FCCI Insurance Group, Sarasota, FL

Dunn D. Hollingsworth, Esq., Senior Partner, Robertson Hollingsworth Manos & Rahn, Charleston, SC

Won Jai Lee, J.D., C.P.C.U., Senior Claims Examiner, Markel – Claims, Summit, NJ

4:15 PM: The Growing Trend of Women in the Construction Industry

Moderator: Elaine K. Fresch, Esq., Selman Breitman LLP, Los Angeles, CA

Betsy A. Gillaspy, Esq., Gillaspy & Rhode PLLC, Kirkland, WA

Carolyn Luken, Assistant Vice President, Construction Defect Claims, Crum & Forster, Morristown, NJ

Michelle J. Robbins, AIA, Madsen, Kneppers & Associates, Inc., Las Vegas, NV

Anita M. Thornell, Claims Consultant, Nationwide, Detroit, MI

5:15 PM – 6:15 PM: Networking Cocktail Reception (Located in Grand Ballroom Foyer)

Sponsored by: Baumann, Gant & Keeley, P.A., Gunther McIntosh, PLLC and Madsen, Kneppers & Associates, Inc.

7:00 PM – 10:00 PM: Outdoor Networking Dinner & Drinks (Offsite Location - Park & Ocean)

Visit page 7 of Agenda for RSVP link

Friday, November 15, 2019

8:30 AM: Continental Breakfast (Located in Grand Ballroom Foyer)

Sponsored by: Pete Fowler Construction Services, Inc.

9:15 AM: Innovation of Technology: How Construction Technology is Raising the Bar for Risk Reduction and Assignment of Liability

Moderator: Jason Feld, Esq., Kahana & Feld LLP, Irvine, CA

Anthony W. daFonseca, Esq., CMBG3 Law, Boston, MA

Rose Hoyle, PE, CRIS, CCP, CLMP, Strategic Operations Manager for Risk Engineering, AXA XL, Greensboro, NC

Andy Guerra, PE, SE, District Manager, Envista Forensics, Denver, CO

Steve Lokus, Vice President, Construction Practice Group, Navigators, a brand of The Hartford, Los Angeles, CA

10:15 AM: Break

Sponsored by: Feinberg Mediation (JAMS)

10:30 AM: Demands in the CD Context: Who, What, When, How?

Moderator: Jay R. Graif, Esq., Gust Rosenfeld P.L.C., Phoenix, AZ

Kelly Behrens, CRIS, Senior Claims Specialist, Vela Insurance Services LLC, Omaha, NE

John A. Chiocca, Esq., Cole, Scott & Kissane, P.A., West Palm Beach, FL

Christine A. Gudaitis, Esq., Ver Ploeg & Marino, P.A., Miami, FL

Gary S. Kull, Esq., Kennedys, Basking Ridge, NJ

11:30 AM: Ethical Expectations of Counsel in Tripartite Relationship

Moderator: Richard L. Mendelsohn, Esq., Malaby & Bradley LLC, New York, NY

Gino P. Mecoli, Esq., Reilly, McDevitt & Henrich, P.C., Cherry Hills, NJ

Andrew Morgan, Esq., Law Offices of Borton Petrini LLP, Bakersfield, CA

Jonathan P. Rolle, Esq., Wolfenzon Rolle, Las Vegas, NV

Hal Thompson, Assistant Vice President, Managing Claims Attorney – Construction Defect, AmeriTrust Group, Inc., Westerville, OH

12:30 PM: Conclusion

**Speakers & Agenda are subject to change.*

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National Construction Defect Conference

November 13-15, 2019

REGISTRATION

All in-house counsel and qualified insurance professionals receive complimentary registration at Perrin Conferences live programs.

Contact Bethany Corio (bcorio@perrinconferences.com) 610-220-1817 or Lynnsey Perrin (lperrin@perrinconferences.com) 610-804-6165 to register at the complimentary rate.

Register Online:

<https://www.perrinconferences.com/conferences/national-construction-defect-conference-2/>

Register by Mail:

Complete the Mail-In Registration Form at the end of brochure.

Mail to:

Perrin Conferences
214 Orchard Way
Wayne, PA 19087

Scan & Email Form to: bcorio@perrinconferences.com or lperrin@perrinconferences.com

Register by Email or Phone:

Bethany Corio	610-220-1817	bcorio@perrinconferences.com
Lynnsey Perrin	610-804-6165	lperrin@perrinconferences.com

Each registration includes private website access to course materials and admission to all networking events including both cocktail receptions. *Group discounts available, please inquire.*

RSVP for Networking Dinner (11/14):

<https://forms.gle/PXdsFcMQTArBzigh9>

HOTEL ROOM BLOCK

The Ritz-Carlton, Fort Lauderdale

One North Fort Lauderdale Beach Boulevard
Fort Lauderdale, FL 33304

Perrin Conferences has reserved a room block for conference guests. The group rate is \$289 per night. Please call Reservations directly at 1-800-241-3333 and reference Perrin Conferences or click [here](#) to reserve on-line.

The W Fort Lauderdale

401 North Fort Lauderdale Beach Boulevard
Fort Lauderdale, FL 33304

Perrin Conferences has reserved a room block for conference guests. The group rate is \$219 per night. Please call Reservations directly at (954)414-8200 and reference Perrin Conferences or click [here](#) to reserve on-line.

CLE/CE ADJUSTER CREDIT INFORMATION

Applications are being made to all CLE states as requested by attendees. Please contact Shannon Xarhoulakos (sxarhoulakos@perrinconferences.com) with questions regarding approved states for CLE Credit.

CE Adjuster credit is pending in the following states: AL, CA, FL, GA, IN, NH and TX.

**Perrin Conferences is expecting approval for up to 9.0 CE adjuster credits and 9.25 – 11.1 CLE credits. Perrin files for CE and CLE approval for all requested states prior to the conference with materials provided, and therefore cannot guarantee accreditation by each jurisdiction's governing body.*

COUNSEL MEETINGS

Perrin Conferences offers complimentary meeting space for counsel meetings being held in conjunction with our live conferences. Perrin will coordinate all aspects of the meeting, including securing the space at the conference hotel, food and beverage, audio visual, etc. Meetings can be held at the Ritz-Carlton Fort Lauderdale at any time from November 13 – November 15, 2019. Please contact Lynnsey Perrin (610-804-6165) if you would like additional information. All meetings are kept confidential.

CANCELLATION POLICY

If you cannot attend the conference, please notify us prior to October 30, 2019 and we will refund your fee. Cancellations received after this date and no-shows are subject to a \$200 administrative fee. You may enroll a substitute at any time before the course starts.

FINANCIAL AID POLICY

Perrin Conferences is dedicated to providing high-quality continuing legal education to attorneys interested in course offerings. Program registrants who are unable to afford registration fees due to financial hardship may apply for a complete registration waiver or reduction in fee. Factors to be considered include employment status and annual income. Please send a written letter to Lynnsey Perrin addressing your financial situation for consideration. All requests must be submitted 14 days prior to the start of the program and are kept confidential.



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Mail-in Registration Form

Name _____

Company/Firm Name _____

Address _____

City _____

State _____ Zip Code _____

Telephone _____

Email Address _____

CIRCLE ONE: Attorney Insurance Professional In-House Counsel Other _____

Registration Fee: \$1195

(*All Qualified Insurance Professionals & In-House Counsel receive Complimentary attendance)

Credit Card Number _____

Expiration Date _____ Credit Card Code _____

Please Mail Form to: Perrin Conferences, Attn: Lynnsey Perrin, 214 Orchard Way, Wayne, PA 19087

Make Checks Payable to: Perrin Conferences, LLC

Or Scan & Email Form to: bcorio@perrinconferences.com or lperrin@perrinconferences.com