



Conference Chairs

Melissa King, Vice President - Direct Claims Audit
Resolute Management, Inc., Boston, MA

Elaine Whiteman Klinger, Esq.
Kennedys, Philadelphia, PA

Jay Konkel, Esq.
Morgan, Lewis & Bockius LLP, Washington, DC

**All in-house counsel and insurance claims professionals receive complimentary registration*

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Perrin Conferences

Insurance Coverage & Allocation Issues Conference

Tuesday, January 12, 2021 (Virtual)

All sessions are scheduled in the Eastern Time Zone.

10:00 AM – 10:15 AM ET – Welcome & Opening Remarks by Co-Chairs

Melissa A. King, Vice President - Direct Claims Audit, Resolute Management, Inc., Boston, MA

Elaine Whiteman Klinger, Esq., Kennedys, Philadelphia, PA

Jay Konkel, Esq., Morgan, Lewis & Bockius LLP, Washington, DC

10:15 AM – 11:15 AM ET – Recent Developments in Allocation Issues

- *Montrose-Vertical vs. Horizontal*
- Lloyd Mitchell
- Primary vs. Excess

David Sean Cox, Esq., Morgan, Lewis & Bockius LLP, Los Angeles, CA

Nicole M. Fluet, Esq., Director, Galloway Johnson Tompkins Burr & Smith, Tampa, FL

Daniel H. Hecht, Assistant Vice President – Senior Claims Counsel, Sampo International Insurance, New York, NY

William T. Mandia, Esq., Stradley Ronon Stevens & Young, LLP, Cherry Hill, NJ

11:25 AM – 12:10 PM ET – COVID-19 Coverage Issues

- 1st Party Property Coverage
- Priority of Coverage Issues
- Implications for the Future
- Business Interruption

Teri J. Diaz, Esq., Morgan, Lewis & Bockius LLP, Washington, DC

Robert M. Horkovich, Esq., Anderson Kill, New York, NY

Elizabeth A. Sutton, Esq., Kennedys, Philadelphia, PA

12:10 PM – 12:30 PM ET – Break

12:30 PM – 1:15 PM ET – Claims Issues Related to Defunct Entities

- Combination of coverage and underlying defense
- Affirmative defenses

Moderator: Melissa A. King, Vice President - Direct Claims Audit, Resolute Management, Inc., Boston, MA

Rickey Glover, Unit Manager, The RiverStone Group, Manchester, NH

Laurie S. Julien, Esq., Berkes Crane Robinson & Seal, LLP, Los Angeles, CA

Viu Spangler Khare, Esq., Berkes Crane Robinson & Seal, LLP, Los Angeles, CA

1:25 PM – 2:10 PM ET – Challenges of Contribution/Set-Off Claims

- Policyholder involvement in such claims:
 - Contribution claims involving settled coverage
 - When policyholder has and hasn't been made whole
 - SIRs and Fronting Policies

Matthew Adler, Senior Claims Consultant, AXA XL, Los Angeles, CA

Jay Konkel, Esq., Morgan, Lewis & Bockius LLP, Washington, DC

Elaine Whiteman Klinger, Esq., Kennedys, Philadelphia, PA

Milind Parekh, AVP – Associate General Counsel, Resolute Management Inc., Chicago, IL

2:20 PM – 3:05 PM ET – Claims Management from a Self-Insured Perspective, including Contribution, Subrogation, and Allocation

- Allocation of fault and financial responsibility when there are multiple defendants
- Indemnification and “Tender of Defense” clauses
- The anatomy of a utility event investigation

Kimberly A. Curry, Esq., Manager, Claims, Baltimore Gas and Electric Company, Baltimore, MD

Peter D. Fowler, Founder, Pete Fowler Construction Services, Inc., San Clemente, CA

Brian S. Letofsky, Esq., Watkins & Letofsky, LLP, Santa Ana, CA

3:15 PM – 4:15 PM ET – Ethics Related to Mediation & Negotiations

- Litigating in today's landscape: The rapid advance in the use of technology
- The Zoom world of trials, mediations, depositions, arguments, etc.
- Practical implications and logistical aspects

Armando Carlo, Director, Insurance Litigation & Claims, The Boeing Company, Chicago, IL

Susan G. Fillichio, Esq., Fillichio & Hastings, El Segundo, CA

Jennifer Groszek, Esq., Vice President, Claims Advocate Lead, ProQuest, a division of Alliant Insurance Services, Inc., Chicago, IL
Jeff Kichaven, Principal Mediator, Jeff Kichaven Commercial Mediation, Los Angeles, CA

4:25 PM – 5:10 PM ET – Construction Defect Coverage Issues

John T. Harding, Esq., Lewis Brisbois Bisgaard & Smith LLP, Boston, MA
Ashley B. Jordan, Esq., Reed Smith LLP, Los Angeles, CA
Judy Marotti, Excess Casualty Claims Manager, Starr Companies, Los Angeles, CA
Edward I. McKinnon, President, Claims Resource Management, Inc., Los Angeles, CA

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**Speakers and Agenda are subject to change.*

REGISTRATION

Registration Rates:

- First and Second Registrants: \$450
- Third and Fourth Registrants: \$400
- Fifth and Sixth Registrants: \$350
- Seventh and Eighth Registrants: \$300
- Ninth and Tenth Registrants: \$250

All in-house counsel and insurance claims professionals receive complimentary registration at Perrin Conferences.

Contact Bethany Corio (bcorio@perrinconferences.com) 610-220-1817 or Lynnsey Perrin (lperrin@perrinconferences.com) 610-804-6165 with questions or to register at the complimentary rate.

Register Online: <https://www.perrinconferences.com/conferences/insurance-coverage-allocation-issues-conference-virtual-2/>

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Scan & Email Form to: bcorio@perrinconferences.com or lperrin@perrinconferences.com

Each registration includes private website access to course materials and admission to all conference sessions and networking. *Group discounts available, please inquire.*

VIRTUAL INFORMATION

What to Expect

The pivot to the virtual platform allows for the same high caliber event consisting of panels populated with thought leaders from all perspectives and constituencies in the insurance coverage arena—leading attorneys, insurance professionals, consultants, etc.

How Will the New Format Work?

The conference will be run on the ON24 platform- just click your attendee link, no dial-in necessary. You will have access to a vast range of timely content and leaders in the field of insurance coverage litigation – all from the comfort of your home office. The live stream conference works best on Chrome, Mozilla or Edge from a laptop or desktop computer. (Viewing from Internet Explorer or viewing on an iPad/Tablet may not provide the best attendee experience).

Virtual Networking

Chat with your peers, solution providers and speakers through the Group Chat.

Visit Virtual Exhibitor Booths for the Latest Product Solutions

The virtual exhibitor hall is where you'll find law firms and solution providers showcasing their products/services. Video demos are available.

CLE/CE ADJUSTER CREDIT INFORMATION

This conference will be approved for approximately 6.0 CLE credits depending on the state. CLE Applications are being made to all states as requested by attendees. Please send requests for state specific accreditation to Cassie Shankweiler (cshankweiler@perrinconferences.com).

This conference is approved for 6.0 CE Adjuster credit hours (including 1.0 ethics) in Florida and Texas. Attendees must answer 3 polling questions per session to receive credit.

CANCELLATION POLICY

If you cannot attend the conference, please notify us prior to January 1, 2021 and we will refund your fee. Cancellations received after this date and no-shows are subject to a \$100 administrative fee. You may enroll a substitute at any time before the conference starts.

FINANCIAL AID POLICY

Perrin Conferences is dedicated to providing high-quality continuing legal education to attorneys interested in course offerings. Program registrants who are unable to afford registration fees due to financial hardship may apply for a complete registration waiver or reduction in fee. Factors to be considered include employment status and annual income. Please send a written letter to Lynnsey Perrin addressing your financial situation for consideration. All requests must be submitted 14 days prior to the start of the program and are

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Perrin Conferences – Insurance Coverage & Allocation Issues Conference
January 12, 2021 (virtual)

Mail-in Registration Form

Attendee Name _____

Company/Firm Name _____

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Email Address _____

CIRCLE ONE: Attorney Insurance Professional In-House Counsel Other

Registration Fee:

- First and Second Registrants: \$450
- Third and Fourth Registrants: \$400
- Fifth and Sixth Registrants: \$350
- Seventh and Eighth Registrants: \$300

**All Insurance Claims Professionals & In-House Counsel receive Complimentary attendance*

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