

PERRIN CONFERENCES 1ST Annual National Construction Defect Conference

November 18-20, 2015
The Ritz-Carlton Fort Lauderdale
Fort Lauderdale, FL

Conference Chairs

Gary F. Baumann, Esq., Baumann, Gant & Keeley, P.A., Fort Lauderdale, FLWilson Townsend, Vice President Claims, The RiverStone Group, Manchester, NH

*All In-House Counsel and Insurance Company Professionals Receive Complimentary Registration.

*CLE Credit available in all states as requested by attendees.

*CE Adjuster Credit available based upon request.

Wednesday, November 18, 2015

6:00 PM - 7:00 PM: Opening Cocktail Reception

Located on the Astor Terrace at the Ritz-Carlton

Sponsored by: McGivney & Kluger, P.C.

Thursday, November 19, 2015

8:00 AM: Registration

Located in Ballroom Two & Three Foyer

8:45 AM: Opening Remarks & Status of the Litigation

Gary F. Baumann, Esq., Baumann, Gant & Keeley, P.A., Fort Lauderdale, FL Wilson Townsend, Vice President Claims, The RiverStone Group, Manchester, NH

9:15 AM: Navigating the Minefield of Complex Cases (HOA, Condos, Hotels)

Moderator: Mark Scheer, Esq., Scheer & Zehnder, LLP, Seattle, WA

Donald B. Brenner, Esq., Stark & Stark, Lawrenceville, NJ
David Davidson, Esq., Manion Gaynor & Manning, LLP, Los Angeles, CA
Steve Lokus, Assistant Vice President, Claims Manager, Navigators, Los Angeles, CA
Susie McGee Ferguson, Senior Claim Consultant- Technical Claims Manager, American
Contractors Insurance Group, Richardson, TX
Trevor Saccente, Specialty Claims Attorney-Sr., HCC Specialty, New York, NY

10:15 AM: Jurisdictional Update: Overview of Arizona, California, Florida, Nevada and Texas

Moderator: Elizabeth Skane, Esq., Skane Wilcox LLP, San Diego, CA

Rebecca Bearden, Assistant Vice President Claims, Vela Insurance Services, Atlanta, GA Robert A. Carlson, Esq., Lee Hernandez Landrum & Garofalo, Miami, FL Michael Gerstle, Esq., Gerstle Minissale & Snelson, LLP, Dallas, TX Richard Righi, Esq., Righi Fitch Law Group, Phoenix, AZ

11:15 AM: Break

11:30 AM: Construction Defect Coverage Issues on the Move

Moderator: Jay Sever, Esq., Phelps Dunbar LLP, New Orleans, LA

Rebecca C. Appelbaum, Esq., Butler Weihmuller Katz Craig LLP, Tampa, FL Adriana E. Baudry, Claims Manager, Latent/CD Unit, Crum & Forster, Morristown, NJ Denise Marry Depekary, Esq., Carroll McNulty & Kull, LLC, Basking Ridge, NJ Phyllis Modlin, Claims Manager, Markel Corporation, Walnut Creek, CA

12:15 PM: Networking Lunch
Located in Ballroom One
Sponsored by: Baumann, Gant & Keeley, P.A., Orland Law Group and
Righi Fitch Law Group

1:15 PM: Litigation Strategies: East Coast versus West Coast CD Law

- Contractual Indemnity
- Risk Transfer
- Coverage
- Mediation Strategies
- Pre-Suit Strategies (What is the best plan?)
 - SB 800 CA / CDARA Notice Colorado Defect Action Reform Act, § 13-20-80.5 in CO
 - o ARS § 12-1363 in AZ / Chapter 40/NRS § 40.645 in NV / Chapter 558 FL

Moderator: Gary F. Baumann, Esq., Baumann, Gant & Keeley, P.A., Fort Lauderdale, FL

La Tonya Darby, National Construction Defect Supervisor, Tristar Risk Management, Philadelphia, PA

Thomas Gesner, Claims Manager, Construction Defect Group, Liberty Mutual Insurance, Dover, NH

Erik R. Musurlian, Esq., Koeller, Nebeker, Carlson and Haluck, LLP, Irvine, CA Mary Rowe, Claims Manager Construction Defect, Markel Corporation, New York, NY Marc Scarcella, MA, Principal, Bates White Economic Consulting, Washington, DC Gerald J. Valentini, Esq., Deasey, Mahoney & Valentini, Ltd., Philadelphia, PA

2:15 PM: CD National Case Law Update: A Judicial Perspective

Moderator: Charles L. Harris Esq., Lewis Brisbois Bisgaard & Smith, LLP, Costa Mesa, CA

Judge Susan H. Johnson, Department 22 at Clark County, NV Judge Jose M. Rodriguez, Eleventh Judicial Circuit of Florida, Miami, FL Judge Jeffrey E. Streitfeld, Seventeenth Judicial Circuit of Florida (Ret.), Fort Lauderdale, FL

3:15 PM: Break

3:30 PM: Hear from the Experts: Update on Technology in Construction Defect Litigation

- What tools are being used to investigate damages?
- What tools are being used to estimate damages?
- Which tools/applications are being used to present evidence to juries and/or at mediations

Moderator: Stewart D. Reid, Esq., Wood, Smith, Henning and Berman LLP, Rancho Cucamonga, CA

Richard Basom, Manager, SEA Ltd., Chicago, IL

Athena Bozek, Unit Manager, The RiverStone Group, Manchester, NH

Jack Dolan, Construction Division Manager, Rimkus Consulting Group, Fort Lauderdale, FL

Ed Martinet, President, LiMa Consulting, Inc., Fort Lauderdale, FL

4:45 PM: Risk Transfer in Today's Complex CD Litigation – Insurance and Indemnity for Builders and General Contractors

- General coverage issues (OCIP, CCIP, CGL)
- Additional Insurance
- Type and viability of entity/corporate vehicle (Parent corporation or LLC, Single Use LLC, Multiple layer entities)
- Document governance/management
- Indemnity arrangements
- Licensing oversight/failure
- Safety standards/requirements

Moderator: Conor A. Meyers, Esq., VP/General Counsel/Principal, Axis Construction Consulting Inc., Hayward, CA

Cathy Hendrickson, Esq., Vice President and Legal Counsel, D.R. Horton, Inc., Ft. Worth, TX Timothy S. Menter, Esq., Menter & Witkin LLP, Irvine, CA Kevin M. Murphy, Esq., Carr Maloney P.C., Washington, D.C. Jonathan Terry, Esq., Newmeyer & Dillion LLP, Newport Beach, CA Lee A. Weintraub, Esq., Becker & Poliakoff, Fort Lauderdale, FL

5:30 PM: Adjourn

5:30 PM – 6:30 PM: Networking Cocktail Reception

Sponsored by: Axis Construction Consulting and Rimkus Consulting

Group, Inc.

Friday, November 20, 2015

9:00 AM: Great Expectations: Policy Holder Rights and Responsibilities

Moderator: Mark Boyle, Esq., Boyle, Gentile & Leonard, P.A., Fort Myers, FL

Orin Allen, Vice President, SCLA, Claims Direct Access, Salt Lake City, UT Melissa C. Lesmes, Esq., Pillsbury Winthrop Shaw Pittman LLP. Washington, D.C. Pamela Pettus, Director of Claims and Insurance Litigation, BFC Financial Corporation - Risk Management, Boca Raton, FL

Anne Wojewoda, Specialty Claims Attorney-Sr., HCC Specialty, New York, NY

10:00 AM: Break

10:15 AM: The Professional (Architect & Engineer) Part in Construction Defect Claims

Moderator: Michael F. Dolan, Esq., Hoagland, Longo, Moran, Dunst & Doukas, LLP, New Brunswick, NJ

E. Tyron Brown, Esq., Hawkins Parnell Thackston & Young LLP, Atlanta, GA Kelly Geary, Senior Vice President, Coverage/Claims, Lemme, a Division of Integro USA, Inc., Arlington Heights, IL

Guy Hollingsworth, Claims Manager, AmTrust North America, Chicago, IL Christine Bernstock, Director of Claims, Tishman Construction Corporation, New York, NY Thomas A. Zawistowski, AIC, AVP, Claims Examiner, IronShore Claims, LLC, New York, NY

11:15 AM: Mediation and Arbitration Panel

Moderator: Wilson Townsend, Vice President Claims, The RiverStone Group, Manchester, NH

Bruce G. Alexander, Ciklin Lubitz & O'Connell, West Palm Beach, FL
Kevin Follett, Senior Complex Claims Analyst, The RiverStone Group, Manchester, NH
Jim Kurkhill, Esq., Law Office of Jim Kurkhill & Kulit Consulting, Orange County, CA
Mark A. Milstein, Esq., Milstein Adelman, LLP, Santa Monica, CA
Peter H. Norell, Peter Norell Mediation Services, Plantation, FL

12:15 PM: Adjourn

^{*}Speakers & Agenda are subject to change.

Perrin Conferences

1st Annual Construction Defect Conference

November 19-20th, 2015

The Ritz-Carlton, Fort Lauderdale One North Fort Lauderdale Beach Boulevard Fort Lauderdale, FL 33304

Conference Details and Information:

REGISTRATION

Registration Cost: \$895

All in-house counsel and insurance professionals receive complimentary registration at Perrin Conferences live programs.

*Complimentary Space is Limited.

Contact Kelsey Minerd (kminerd@perrinconferences.com) 610-389-2979 or Lynnsey Perrin (lperrin@perrinconferences.com) 610-804-6165 to register at the complimentary rate.

Register Online:

http://www.perrinconferences.com/html/Upcoming_Events/national_construction_defect_semi nar 2015.shtml

Register by Mail:

Complete the Mail-In Registration Form at the end of brochure.

Mail to:

Perrin Conferences 200 Coldstream Drive Berwyn, PA 19312

Scan & Email Form to: kminerd@perrinconferences.com or lperrin@perrinconferences.com

Register by Email or Phone:

Lynnsey Perrin 610-804-6165 lperrin@perrinconferences.com Kelsey Minerd 610-389-2979 kminerd@perrinconferences.com

Each registration includes private website access to course materials and admission to all networking events including lunch, refreshment breaks and cocktail receptions. *Group discounts available, please inquire.*

HOTEL ROOM BLOCK

W Hotel, Fort Lauderdale 401 N Fort Lauderdale Beach Blvd Fort Lauderdale, FL 33304 We have opened an additional room block at The W Hotel. Call the reservations department at 954-414-8200. Please reference Perrin Conferences to receive the discounted group rate. The room rates are \$279/night.

CLE/CE INFORMATION

Applications are being made to all CLE states as requested by attendees. CE Adjuster Credit will be provided for CA, FL, NH and TX. Please inquire if you need additional states for CE Adjuster Credit.

COUNSEL MEETINGS

Perrin Conferences offers complimentary meeting space for counsel meetings being held in conjunction with our live conferences. Perrin will coordinate all aspects of the meeting, including securing the space at the conference hotel, food and beverage, audio visual, etc. Meetings can be held at the Ritz-Carlton Fort Lauderdale at any time from November 18, 2015 – November 20, 2015. Please contact Lynnsey Perrin (610-804-6165) if you would like additional information. All meetings are kept confidential.

CANCELLATION POLICY

If you cannot attend the conference, please notify us prior to November 5, 2015 and we will refund your fee. Cancellations received after this date and no-shows are subject to a \$200 administrative fee. You may enroll a substitute at any time before the course starts.

FINANCIAL AID POLICY

Perrin Conferences is dedicated to providing high-quality continuing legal education to attorneys interested in course offerings. Program registrants who are unable to afford registration fees due to financial hardship may apply for a complete registration waiver or reduction in fee. Factors to be considered include employment status and annual income. Please send a written letter to Lynnsey Perrin addressing your financial situation for consideration. All requests must be submitted 14 days prior to the start of the program and are kept confidential.

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Perrin Conferences – 1st Annual National Construction Defect Conference November 19-20, 2015 – Fort Lauderdale, FL Mail-in Registration Form

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Company/Firm Nai	me			
Address				
				
City				
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CIRCLE ONE:	Attorney	Insurance Professional	In-House Counsel	Other
Registration Fee: \$8	<u> 395</u>			
(All Insurance Prof	essionals & In	-House Counsel receive Comp	olimentary attendance)	
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Expiration Date	piration Date Credit Card Code			
Please Mail Form t 19312	o: Perrin Confe	erences, Attn: Lynnsey Perrin	, 200 Coldstream Drive,	Berwyn, PA
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Or Scan & Email Form to: kminerd@perrinconferences.com or lperrin@perrinconferences.com or lperrin@perrinconferences.com or lperrinconferences.com or lperrinconfere